

# MFP Best Strategies Fund

Sub-fund of the MFP Sicav p.l.c. investment company under Maltese law



Data as at 30.09.2025

## OBJECTIVE OF THE FUND

The investment objective of the 'Best Strategies Fund' sub-fund is to generate added value over a medium-term horizon with lower volatility than the broad equity markets. There is no guarantee that the investment objective of the Sub-Fund will be achieved, and investment results may vary significantly over time. The Sub-Fund achieves its investment objective by investing in multiple alternative strategies, including, but not limited to: Long Short Equity, Relative Value, Event Driven and Global Macro. Long/Short Equity strategies seek to generate returns by taking long and/or short positions in equities and/or equity indices on global equity markets. There are various long/short strategies, such as market neutral or long-biased. Relative Value strategies exploit unjustified price inefficiencies across a range of assets by taking a position in one financial instrument and simultaneously taking an opposite position in another instrument, such as volatility and credit arbitrage. Event-driven strategies usually take positions in financial assets of companies undergoing a specific corporate event and seek to realise added value by capitalising on temporary price inefficiencies that arise before or after this event. Examples of corporate events include mergers, acquisitions and restructurings. In a global macro strategy, managers rely on macroeconomic parameters (top-down analysis) to find mispriced assets on which long and/or short positions can be taken. This strategy is considered one of the least restrictive strategies, as positions can be taken on a wide range of financial assets. The Sub-Fund may invest in a wide range of financial securities, derivatives and other eligible securities, such as undertakings for collective investment in transferable securities (UCITS). The Sub-Fund has no geographical, market capitalisation or rating preference in relation to the securities in which it invests, but may invest in all eligible securities within the framework of the above-mentioned strategies in order to achieve its objectives. The Sub-Fund uses financial derivatives for hedging, efficient portfolio techniques and/or additional return objectives. Financial derivatives are limited to options and futures contracts on a regulated market. The investment objective is taken verbatim from the KIID.

## Cumulative and actuarial returns in EUR (\*)

Since 1-1-2025	1,24%
1 month	-1,93%
3 months	-0,13%
6 months	0,41%
1 year	2,24%
1 year	2,24%
3 year	-0,30%
5 year	-0,95%
Since start	-1,25%

(\*) This information is based on historical data. Past performance is no guarantee of future results. The value of your investments may fluctuate. The performance data does not take into account the commissions and costs payable on the purchase and sales of shares.

## Development of the NAV in EUR invested since 30 June 2016



Source : MJ Hudson, Bloomberg, ESTM  
(1) and (2) See the glossary on page 2

	Capitalisation	Distribution
Net Asset Value	91,02	87,6

## General Information

ISIN capitalisation/distribution	MT7000016366/MT7000016374
Bloomberg code capitalisation/distribution	I4BMAEA MV / I4BMAED MV
SFDR Category	Article 6
Publication NAV	www.beama.be
Legal Structure	Self-managed UCITS bevek
Asset class	Alternative—multi-strategy
Category	Flexible
Manager of the investment portfolio	Invest4Growth AM Ltd
Type of shares	Capitalisation/Distribution
Term	Unlimited
Reference currency	EUR
Auditor	Forvis Mazars Consulting Limited
Fund administration	ESTM Ltd.
Custodian	Swissquote Financial Services
Tradability	Daily
Minimum amount	1,000 EUR
Compartment creation	30.06.2016

## Costs and fees

Entry fees (in favour of distributors)	Max. 3%
Exit fee	0%
Management fee	1,15%
Performance fee (1)	15% High Watermark
Ongoing costs	2,98%
Capital gains tax on sales and withholding tax on dividend payments (2)	30%
Stock exchange tax on the sale of capitalisation certificates (maximum €4,000)	1,32%

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## Portfolio breakdown

### Top 5 positions

IBM Corp 3.625% Notes	5,03%
Unibail-Rodamco-Westfiel se 2.625% notes	4,85%
Kraft Heinz Food co 2.25%	4,84%
DEUTSCHE BANK AG 1.625%	4,84%
Goldman Sachs 2% Notes	4,82%

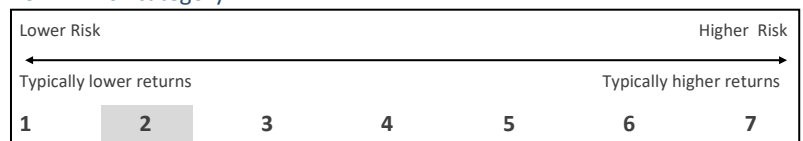
### Key Figures

Annualized volatility (3)	5,05%
Sharpe ratio (4)	-0,26
Sortino ratio (5)	-0,30
Max drawdown % (6)	19,42%

Source: MJ Hudson, Bloomberg, ESTM Ltd.

(3), (4), (5) and (6) Please refer to the glossary on page 2

### SRRI - Risk category



## Warning

Investment products are subject to risks. The value of these products may rise or fall, and investors may not recover the amounts invested. This document does not contain any tax or legal advice. Interested investors are advised to consult their tax adviser about a possible investment and its impact on their personal tax situation. The Fund is exposed to various risks. A detailed description of these risks can be found in the prospectus and in the key investor information document. When classifying the share class into a risk category, it is possible that not all risks are taken into account on the basis of the calculation model. The following risks may be of relative importance to the sub-fund:

**Equity risk:** the value of equities and equity-related securities may be affected by the performance of individual companies as well as general market conditions.

**Credit risk:** bonds and other debt instruments held by the sub-fund entail a credit risk represented by the possibility of default by the issuer. Subordinated debt and/or low credit ratings usually offer higher yields and a higher probability of default compared to unsubordinated securities and/or those with a high rating. If the issuer of a bond or other debt instrument experiences financial or economic difficulties, this may affect the value of the securities concerned and the amounts of the coupons paid. Consequently, the net asset value (NAV) of the 'Best Strategies Fund' sub-fund may be affected.

**Currency risk:** The 'Best Strategies Fund' sub-fund may invest in securities denominated in a number of currencies other than the sub-fund's reference currency, thereby exposing the sub-fund to exchange rate fluctuations.

**Risks associated with Financial Derivative Instruments (FDIs):** The use of FDIs may increase risks. FDIs may be sensitive to sudden changes and fluctuations in the market value of the underlying index and, due to their leverage effect, carry a disproportionate risk of loss that may exceed the initial investment.

Additional information on the use of options is available in the prospectus.

**Expense and cost risk:** As expenses and costs are allocated to capital, their growth may be inhibited.

Before investing in the 'Best Strategies Fund' sub-fund, please read the Key Investor Information Document (PRIIPs KID). The Key Investor Information Document, the sales prospectus and the reports are available free of charge on the website [www.i4gam.com](http://www.i4gam.com) or from MFP Sicav p.l.c., 7, Triq-il Kbira, Naxxar NXR 1800, Malta. In the event of complaints, you may also contact this authority or send an email to [info@i4gam.com](mailto:info@i4gam.com). If the complaint has not been dealt with in a manner that satisfies you, please contact the Ombudsman for Financial Disputes (Ombudsfm), North Gate II, Avenue Roi Albert II, 8, 1000 Brussels, Tel.: +32 2 545 77 70, Fax: +32 2 545 77 79, E-mail: [ombudsman@Ombudsfm.be](mailto:ombudsman@Ombudsfm.be) (in writing) or via an online form available at [ombudsfm.be/nl/particulieren/klacht-indienen/](http://ombudsfm.be/nl/particulieren/klacht-indienen/).

## Glossary

- (1) High Watermark: the "high watermark" represents a threshold value. This is a clause that requires the manager to exceed previously achieved levels before performance fees are taken on recent results. The high watermark is intended to protect the interests of investors and to ensure that the manager only earns his performance fee if the value of the portfolio exceeds the highest value previously achieved and on which a performance fee was paid. The fund charges 20% of the net return of the sub-fund above the high watermark per calendar year. This is the higher of a) the initial subscription price and b) the net asset value per share, on which a performance fee is paid, in addition to a threshold of 5% (the hurdle rate).
- (2) Tax treatment according to the legislation in force on the date of this brochure and depending on the individual tax situation of the investor. Upon redemption of capitalisation and distribution shares, individual investors who are natural persons and Belgian residents may be subject to a withholding tax of 30% on income (in the form of interest, capital gains or capital losses) derived directly or indirectly from the debt claims. Dividend payments are subject to a withholding tax of 30%. This document does not constitute tax or legal advice.
- (3) Volatility is a risk indicator that measures the movement of the price of a financial instrument or the market as a whole. The higher the volatility, the higher the risk for the investor. The Sharpe ratio: this figure can be used to compare the results of funds or fund compartments. The higher the ratio, the more successful the fund has been in achieving an extra return for a given level of risk.
- (4) The Sharpe ratio reflects the return above the risk-free return per unit of risk taken. The risk-free return is the return an investor could expect on a risk-free investment.
- (5) The Sortino ratio is a variant of the Sharpe ratio and disregards volatility caused by returns that exceed the benchmark return.
- (6) The "Maximum Drawdown" is the largest percentage decline ever from a historical peak in the price to the lowest consecutive price level.